

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 27/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	17.06.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, of which 82,241,760 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Financing partnership with Alpha Bank Romania

The management of Meta Estate Trust S.A. informs the shareholders and the market about the conclusion of a financing agreement with Alpha Bank Romania for the 100% owned subsidiary, Montserrat Assets SRL. This marks the beginning of a partnership that will be extended to other projects in the MET portfolio. The current loan agreement is for a total amount of EUR 400,000 and represents the refinancing of the portfolio of long-term rental apartments in The Level Apartments phase II project.

Alexandru Bonea, Managing Director Meta Estate Trust: *This financing is just a start and shows that our business model is bankable. We will continue to increase our banking leverage this year and next, as this is a sustainable growth strategy for the current market period we are in.*

Alexandru-Mihai Bonea
CEO

